

EXEMPTION FOR THE ELDERLY AND DISABLED APPLICATION

YEAR 2026
COUNTY OF KING GEORGE,
KING GEORGE, VA

APPLICATION FOR REAL ESTATE TAX RELIEF FOR THE ELDERLY

The information required on this application must be filled out in its entirety and returned to the Commissioner Of The Revenue, 10459 Courthouse Dr. Ste.101, King George, VA 22485. Applications must be filed by **March 1st** of the taxable year for which the exemption is applied. Complete all spaces on the application that are applicable. Questions that cannot be answered within the spaces provided may be answered by attaching additional sheets to this application. This exemption is granted on an annual basis and a new application must be filed each year. All information on the application is confidential and not open to public inspection. For any additional information, please do not hesitate to call our office at 540-775-4664.

Applicant: _____		_____	_____
Property Owner: Last Name		First Name	Middle Name
Birth Date: _____ Month/Day/Year	Social Security No. _____		Phone No. _____
Spouse: _____		_____	_____
Last Name		First Name	Middle Name
Birth Date: _____ Month/Day/Year	Social Security No. _____		Phone No. _____
Mailing Address: _____			

Name under which property is listed and appears on the tax bill, if different from the applicant or

Spouse's name: _____

Copy from your tax bill: Map and Parcel Number: _____
 E911 Address (if same as above, write "SAME"): SAME

Land Value:\$	Improvement Value:\$	Total: \$
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RECAPITULATION

Office Use Only:

	Income	Net Worth
Owner		
Owner/Spouse		
Relatives		XXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXX
		XXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXX
TOTALS		

**EXEMPTION FOR THE ELDERLY AND DISABLED
ITEMIZED SCHEDULE TO BE ATTACHED TO THE APPLICATION FOR EXEMPTION
OF THE COUNTY OF KING GEORGE REAL ESTATE TAXATION**

NAME OF OWNER(S) _____

NAME OF RELATIVE _____

NAME OF RELATIVE _____

RELATIVE'S COMBINED INCOME STATEMENT

My total combined gross income for the year 2025 from ALL sources is as follows:

Examples of income which must be reported and proof attached along with the application:	Yearly Gross Income \$\$\$\$
Wages, salaries, bonuses, commissions	\$
Tips and Gratuities	\$
Dividends and other earnings from investments	\$
Civil service, industrial, and other pensions	\$
Retirement compensation, annuities and endowments	\$
Rents royalties from property, patents, copyrights	\$
Profits from business or profession	\$
Profit from sale of real estate, securities, autos, etc.	\$
Your share of partnership profits	\$
Your share of estate of trust income	\$
Alimony and separate maintenance and other support payments	\$
Railroad Retirement Act benefits	\$
Virginia Supplement Retirement Act benefits	\$
State, County, City or town retirement systems benefits	\$
Gifts, inheritances, devises, bequests	\$
Workman's Compensation, insurance, damages for injury, etc.	\$
Life insurance proceeds	\$
Social Security	\$
Farm income, crops, livestock, soil bank and others	\$
Veteran and veteran's family benefits	\$
Unemployment, welfare, etc. benefits	\$
ANY OTHER YEARLY GROSS INCOME – PLEASE SPECIFY:	\$
MY YEARLY COMBINEDGROSS INCOME FOR THE YEAR OF 2025:	\$
	MINUS-\$2,500.00
MY TOTAL YEARLY COMBINED GROSS INCOME FOR THE YEAR OF 2025:	\$

I, the undersigned, declare this to be a true and accurate statement of my financial condition
on the 31st day of December, 2025.

(If you filed a Federal Income Tax Return last year, you must attach a copy.)

Relative's Signature _____ **Date** _____

Relative's Social Security Number _____

Relative's Signature _____ **Date** _____

Relative's Social Security Number _____

KING GEORGE COUNTY
EXEMPTION FOR THE ELDERLY AND DISABLED PROGRAM

BELOW ARE "SOME" EXAMPLES OF INCOME WHICH MUST BE REPORTED
EACH YEAR. PROOF OF THE FOLLOWING MUST BE ATTACHED TO YOUR
APPLICATION WHEN FILED
IF APPLICABLE:

*****Social Security Statement = 1099 Statement Reflecting amount received previous year**

*****Retirement Statement**

*****Income Tax Return Filed This Year**

*****1099**

*****W-2**

*****Checking Account Statement = January Statement Reflecting December 31st Balance.**

*****Savings Account Statement = January Statement Reflecting December 31st Balance.**

*****Any cash on hand**

*****Any rents or mortgages due you**

*****CD**

*****401K**

*****IRA**

*****Must list all Personal Property (motorcycles, motor homes, campers, utility trailers, boats, vehicles, pick up trucks, etc.)**

*****Must list all Real Estate owned in this county and/or another county or state**

*****Must list all Personal Property owned in this county and/or another county or state**

*****If you may have a relative living with you, you must list their name, social security number, relationship to you, yearly gross income and provide proof of the relative's income.**